

Mrs. Deborah Gonzalez

The University of Texas Rio Grande Valley
School of Accountancy
(956) 665- 3369
Email: deborah.gonzalez@utrgv.edu

EDUCATION

Other, Master in Professional Accounting, The University of Texas - Austin, 1987
Major: Accounting

BBA, The University of Texas - Pan American, 1985
Major: Accounting

EMPLOYMENT

Academic - Post-Secondary

Lecturer III, The University of Texas Rio Grande Valley (September 2019)

Lecturer II, The University of Texas Rio Grande Valley (September 1, 2016 - August 31, 2019)

Lecturer I, The University of Texas Rio Grande Valley (September 1, 2015 - August 31, 2016)

Lecturer I, The University of Texas Pan American (September 1, 2011 - August 31, 2015)

Assistant Professor, Chair, Schreiner University (September 1, 2009 - May 31, 2010)

Assistant Professor, Schreiner University (September 1, 2007 - August 31, 2009)

Professional

Director of Payroll, McAllen Independent School District (November 20, 2010 - August 20, 2011)

Assoc. Director of Planned Giving, The University of Texas Pan American (March 25, 2002 - June 30, 2007)

Vice President and Trust Officer, McAllen National Bank (a.k.a. Border Capital Bank) (2001 - 2002)

Vice President and Trust Officer, Chase Bank of Texas, N.A. (formerly Texas Commerce Bank) (1990 - 2001)

Tax Accountant/Certified Public Accountant, Burton, McCumber & Prichard (1988 - 1990)

Tax Accountant, Peat Marwick Maine & Co. (1987 - 1988)

Licensures and Certifications

Certified Public Accountant, Texas State Board of Public Accountancy. (1989)

PUBLICATIONS

Journal Articles

Deborah Gonzalez and Gouranga Ganguli. IRS Ruling May Open Up a New Estate-Planning Tool: Using the Qualified Disclaimer Provision of IRC Section 2518. RICHARD H. KRAVITZ, MBA, CPA, ANTHONY H. SARMIENTO (Ed.) New York, New York: *The CPA Journal*/JOANNE S. BARRY. LXXXIV, no. 12 (December 2014): 4. www.cpap.com

AWARDS AND HONORS

Outstanding Volunteer Quality Checker, United Way of South Texas (May 18, 2016)

Accounting Society of Certified Public Accounting Fellowship, Accounting Society of Certified Public Accounting (August 31, 1985)

TEACHING

Courses Taught

Corp and Partner Tax
Corporate and Partnership Tax
Cost Accounting
Fund of Managerial Acctg
Income Taxation
Individual Income Tax
Inter Accounting II
Intro to Fin Accounting
Intro to Manag Acc
Principles of Accounting
Special Topic: CPA Review
Special Topics in Acctng
Wealth, Transfers, Trusts, Esta

SERVICE

Department Service

Committee Member, Personnel Committee. (January 2018)
Other, ACCT 3323 Content Alignment Task Force. (January 2016)
Committee Member, MACC Committee. (December 2015)
Committee Member, School of Accountancy Scholarship Committee. (September 2015)
Committee Member, Search Committee: Director for the School of Accountancy. (July 23, 2020 - January 26, 2021)

Other, MACC Program Coordinator. (December 1, 2015 - January 10, 2021)

Committee Member, Search for Interim Director for the School of Accountancy. (May 3, 2019 - June 3, 2019)

Other, Peer Observation. (April 25, 2019)

Committee Chair, ACCT 2302 Standardization Taskforce . (November 17, 2017 - April 18, 2018)

Committee Member, ACCT 2302 Textbook Review Committee. (February 1, 2017 - April 12, 2017)

Committee Chair, Lecturer Performance Evaluation Criteria. (February 13, 2017 - February 24, 2017)

Committee Member, Textbook review and selection . (April 1, 2015 - May 5, 2015)

Other, Peer Observation. (November 5, 2014 - November 21, 2014)

Committee Member, PwC Round Table Discussion. (September 24, 2014)

Committee Member, Annual Review . (September 15, 2014 - September 23, 2014)

Committee Chair, Promotion and Evaluation Criteria for Lecturers . (January 22, 2014 - June 30, 2014)

College Service

Other, MACC SLO Assessment Coordinator. (December 2015)

Committee Member, Search Committee for the Dean of the Robert C. Vackar College of Business and Entrepreneurship. (November 30, 2018 - May 16, 2019)

Attendee, Meeting, VCOBE Inaugural Business Leaders Luncheon. (October 28, 2017)

Participant, AACSB Team. (February 16, 2017 - February 27, 2017)

Committee Member, COBA Scholarship Committee. (September 1, 2014 - May 12, 2015)

Committee Chair, COBA Scholarship and Recruiting. (February 26, 2014 - March 10, 2014)

Committee Member, COBA Scholarship Committee. (February 3, 2012 - February 25, 2014)

University Service

Student Org Advisor (Professional Org), IMA: Association of Accountants and Financial Professionals in Business (IMA). (October 2015)

Student Org Advisor (Professional Org), Assoc. of Latino Professionals for America. (September 2015)

Committee Member, Women Faculty Network Tenure, Promotion and Annual Review Committee. (September 30, 2018 - August 31, 2020)

Committee Member, WFN Workplace Climate & Equity Committee. (October 20, 2016 - May 12, 2017)

Student Org Advisor (Professional Org), The Accounting Society. (September 1, 2012 - October 7, 2015)

Student Org Advisor (Professional Org), Assoc. of Latino Professionals for Finance and Accounting.

(September 1, 2012 - August 31, 2015)

Student Recruiter, UTPA Major's Fair. (September 23, 2014)

Development Activities Attended

Webinar, "CPA Evolution Model Curriculum Launch," American Accounting Association. (June 15, 2021 - June 16, 2021)

Webinar, "2021 Leadership Day - Transforming Impact: Next Level Culture, Feedback & Leadership," TXCPA CPE Foundation. (May 20, 2021)

Webinar, "Excel Best Practices," Checkpoint Learning. (May 6, 2021)

Webinar, "Social Security Retirement: Understanding the Benefits," Checkpoint Learning. (May 6, 2021)

Webinar, "Smart Contracts for Accountants," Checkpoint Learning. (May 5, 2021)

Webinar, "What Your Kids Never Learned About Managing Money," Checkpoint Learning. (May 5, 2021)

Webinar, "Estates and Trusts," Checkpoint Learning. (May 4, 2021)

Webinar, "Practical Estate Planning for a New Era," Checkpoint Learning. (April 30, 2021)

Webinar, "Monthly Tax Alert," Checkpoint Learning. (April 29, 2021)

Webinar, "The Accountant as Most Trusted Advisor: Expanding Your Practice Beyond Compliance Work," Checkpoint Learning. (April 23, 2021)

Webinar, "Federal Tax Update," Checkpoint Learning. (April 22, 2021)

Webinar, "Social Security Retirement: Planning for Retirement," Checkpoint Learning. (April 21, 2021)

Webinar, "The ABC's of LLCs," Checkpoint Learning. (April 20, 2021)

Webinar, "Remote Signing, Witnessing, and Notarization of Estate Planning Documents: Is the Future Here?," Rio Grande Valley Estate Planning Council. (March 23, 2021)

Webinar, "Mastering the CNOWv2 Gradebook," Cengage. (March 8, 2021)

Webinar, "Charitable Giving and Tax Planning Strategies in the TCJA Era," National Association of Estate Planners & Councils. (January 12, 2021)

Workshop, "The Brightman Master Teacher Program-University of Texas Rio Grande Valley," Dean of the UTRGV Robert Vackar School of Business & Entrepreneurship. (October 19, 2020 - November 4, 2020)

Webinar, "Federal Tax Update," Checkpoint Learning. (July 23, 2020)

Webinar, "Total Payroll Management," Checkpoint Learning. (July 22, 2020)

Webinar, "Capital Gain or Ordinary Income," Checkpoint Learning. (July 16, 2020)

Webinar, "Special Tax Issues for Senior Citizen Clients," Checkpoint Learning. (July 16, 2020)

Webinar, "Families First, the CARES Act and 2020 Tax Relief: An InDepth Analysis," Checkpoint Learning. (July 15, 2020)

Webinar, "The Basics of Blockchain and Cryptocurrency Taxation," Checkpoint Learning. (July 9, 2020)

Webinar, "Social Security Retirement: Do I Take It Now?," Checkpoint Learning. (July 8, 2020)

Webinar, "Tax Cases That Will Save Your Clients Money, Give You Courage, and Protect Your Tax Practice," Checkpoint Learning. (July 1, 2020)

Workshop, "Summer 2020 Blueprinting Program," Center for Online Teaching. (May 20, 2020 - June 30, 2020)

Webinar, "IRAs: The Complexities and Benefits," Checkpoint Learning. (June 26, 2020)

Webinar, "Guide to Cyber Security Planning For Accountants," Checkpoint Learning. (June 25, 2020)

Webinar, "Employee vs. Independent Contractor: Expect more Scrutiny," Checkpoint Learning. (June 24, 2020)

Webinar, "Excel: Big Data Tools," Checkpoint Learning. (June 5, 2020)

Webinar, "Preparing Form 709: What You Need to Know About Filing a Gift Tax Return," Checkpoint Learning. (June 3, 2020)

Webinar, "The Accountant as Most Trusted Advisor: Expanding Your Practice Beyond Compliance Work," Checkpoint Learning. (May 28, 2020)

Webinar, "Tax Planning Strategies for Small Businesses," Checkpoint Learning. (May 26, 2020)

Webinar, "The Secure Act: What You Need to Know and Why You Need to Know It," Checkpoint Learning. (May 22, 2020)

Webinar, "The Impact of Dark Web and Cybersecurity in Tax and Accounting," Checkpoint Learning. (May 21, 2020)

Webinar, "Staying in Touch with Accounting Students While Teaching Online," McGraw-Hill Higher Education. (March 23, 2020)

Webinar, "COLTT-Zoom," COLTT. (March 18, 2020)

Webinar, "Replacing Accounting Lectures and Office Hours With Video," McGraw Hill Education. (March 18, 2020)

Webinar, "COLTT-Panopto Basics," COLTT. (March 17, 2020)

Webinar, "Transitioning Your Course from On Campus to Online," McGraw Hill Education. (March 16, 2020)

Webinar, "Fiduciary Returns: The Ins and Outs of Form 1041," Checkpoint Learning. (December 27, 2019)

Webinar, "Practical Estate Planning for a New Era," Checkpoint Learning. (November 19, 2019)

Workshop, "COLTT - Online Learning Faculty Round Table," UTRGV Center for Online Learning. (November 7, 2019)

Webinar, "Communicating Effectively with the IRS," Checkpoint Learning. (August 16, 2019)

Webinar, "Social Security Retirement: Do I Take It Now?," Checkpoint Learning. (August 6, 2019)

Webinar, "Health Care Costs and Long Term Care," Checkpoint Learning. (August 1, 2019)

Webinar, "Federal Tax Update," Checkpoint Learning. (July 30, 2019)

Webinar, "Quarterly Technology Update: Q3 2019," Checkpoint Learning. (July 26, 2019)

Webinar, "Social Security Retirement: Understanding the Benefits," Checkpoint Learning. (July 25, 2019)

Workshop, "Panopto Training," Center for Online Learning. (July 18, 2019)

Workshop, "Applying the Quality Matters Rubric," Center for Online Teaching (COLT). (July 2, 2019)

Seminar, "Section 1031 Like-Kind Exchanges and Tax Reform," Rio Grande Valley Estate Planning Council. (April 2, 2019)

Webinar, "Assembling Customized Teaching Plans and Materials on Sustainability and Climate Change from the Internet," Center for Teaching Excellence . (April 1, 2019)

Webinar, "Sustainability Accounting Standards Board (SASB)," Center for Teaching Excellence . (February 18, 2019)

Seminar, "Prepare for a Healthier Future, Long-Term Care Planning," Rio Grande Valley Estate Planning Council. (February 5, 2019)

Webinar, "Federal Tax Update (8hr)," Checkpoint Learning. (December 27, 2018)

Continuing Education Program, "Federal Tax Update," Rio Grande Valley Chapter of the TSCPA Education Foundation. (December 7, 2018)

Conference Attendance, "2018 Accounting Education Conference," Texas Society of Certified Public Accountants CPE Foundation, Inc.. (October 26, 2018 - October 27, 2018)

Webinar, "Scaling Experiential Learning and Stakeholder Buy-in," EduSource. (September 11, 2018)

Webinar, "Personal and Professional Ethics for Texas CPAs-EXTX18," Checkpoint (Thomson Reuters). (August 22, 2018)

Workshop, "TK20," Office of Accreditation and Assessment. (May 4, 2018)

Seminar, "Facing Judgements: How to Protect Your Assets from Judgement Creditors ," Rio Grande Valley Estate Planning Council. (April 24, 2018)

Seminar, "Social Security," Rio Grande Valley Estate Planning Council. (March 20, 2018)

Seminar, "How will the Tax Reform Affect Me?," Rio Grande Valley Estate Planning Council. (February 13, 2018)

Workshop, "Graduate Recruitment Workshop," Graduate College. (February 6, 2018)

Webinar, "Business Entity Tax Update," Checkpoint Learning (Thomson Reuters). (January 31, 2018)

Webinar, "Special Tax issues for Senior Citizen Clients," Checkpoint (Thomson Reuters). (January 26, 2018)

Webinar, "Charitable Contributions: Not Nearly As Simple As It May Sound," Checkpoint Learning. (January 24, 2018)

Webinar, "Cracking the Code: Efficient and Thorough Tax Reserach Techniques," Checkpoint

Learning (Thomson Reuters). (January 24, 2018)

Webinar, "Federal Tax Update (8hr)," Checkpoint Learning (Thomson Reuters). (January 17, 2018)

Workshop, "Getting More Students to Read Assigned Course Material," Center for Teaching Excellence. (January 12, 2018)

Workshop, "Structuring Your Class to Make Learning Stick," Center for Teaching Excellence. (January 12, 2018)

Webinar, "Monthly Tax Alert," Checkpoint Learning (Thomson Reuters). (January 10, 2018)

Seminar, "Able Accounts," Rio Grande Valley Estate Planning Council. (January 9, 2018)

Workshop, "Blackboard Changes," COLTT. (January 8, 2018)

Webinar, "Checkpoint Functionality: Stay on Top of Tax Updates," Checkpoint Learning (Thomson Reuters). (January 4, 2018)

Webinar, "Travel, Entertainment and Auto Expense," Thomson Reuters (Checkpoint Learning). (January 3, 2018)

Continuing Education Program, "Federal Tax Update (8hr)," Rio Grande Valley Chapter of the TSCPA Education Foundation. (December 1, 2017)

Seminar, "Economic Update," Rio Grande Valley Estate Planning Council. (November 30, 2017)

Workshop, "GFD: Creating Accessible & Universal Design for Learning," Center for Teaching Excellence. (November 12, 2017)

Seminar, "Charitable, Income, & Estate Tax Benefit of Conservation Easements," Rio Grande Valley Estate Planning Council. (October 10, 2017)

- Training, "Graduate Application System and the Admissions Process," Graduate College. (October 3, 2017)

Workshop, "Peer Review Writing Cohort," University Library, CTE, & Faculty Writing Support. (September 28, 2017)

Workshop, "Identifying Strategies to Become Integrated Scholars," Center for Teaching Excellence. (September 22, 2017)

Workshop, "TK20," Office of Accreditation and Assessment. (September 15, 2017)

Seminar, "How Immigration Status Affects Estate and Income Taxation," Rio Grande Valley Estate Planning Council. (September 12, 2017)

Workshop, "Creating A Strong Teaching Philosophy and Research," Center for Teaching Excellence. (September 6, 2017)

Workshop, "Tegrity Training," Center for Online Teaching. (August 31, 2017)

Workshop, "'Moving from a Content-Focused to a Learner-Centers Syllabus: The Type of Document Matters'," Center for Teaching Excellence . (August 17, 2017)

Workshop, "'Using Transparent Instruction to Improve Teaching Effectiveness-Edinburg'," Center for Teaching Excellence . (August 17, 2017)

Webinar, "Capitalization - Improvements (or repairs?)," Checkpoint Learning. (July 11, 2017)

Webinar, "Charitable Contributions: Not nearly as simple as it may sound," Checkpoint Learning.

(July 11, 2017)

Webinar, "Capitalization-Key Elections," Checkpoint Learning. (June 28, 2017)

Webinar, "Total Payroll Management," Checkpoint Learning. (June 28, 2017)

Webinar, "Supreme Court Cases on Taxation You Should Know About," Checkpoint Learning. (June 27, 2017)

Webinar, "Excel Best Practices," Checkpoint Learning. (June 22, 2017)

Webinar, "Excel-Big Data Tools," Checkpoint Learning. (June 22, 2017)

Webinar, "Monthly Tax Alert," Checkpoint Learning. (June 22, 2017)

Webinar, "Identity Theft - An Ongoing Threat," Checkpoint Learning. (June 16, 2017)

Webinar, "Income that is Taxed at Zero or Close to it," Checkpoint Learning. (June 7, 2017)

Workshop, "Teaching Large Online Workshop Spring 2017," Center for Online Learning and Teaching Technology. (April 7, 2017 - May 12, 2017)

Conference Attendance, "1st Annual UTRGV Teaching and Learning Symposium," Center for Teaching Excellence. (May 5, 2017)

Workshop, "Managed Reporting Training Session," The Graduate College & Registrar's Office. (April 26, 2017)

Seminar, "Advanced Estate Planning and the use of Life Insurance," Rio Grande Valley Estate Planning Council. (April 25, 2017)

Workshop, "Effective Summer Writing," General Faculty Development. (April 20, 2017)

Conference Attendance, "Annual Excellence in Online Learning Conference (EOLC)," Center for Online Learning and Teaching Technology. (March 10, 2017)

Workshop, "Service Learning & How I Can Use It In The Classroom," The Center for Teaching Excellence. (March 9, 2017)

Workshop, "Faculty Writing Support Program: Tips to Improve Your Writing," ADVANCE with Vice Provost for Faculty Affairs & Diversity. (February 23, 2017)

Seminar, "Economic Update and Border Issues," Rio Grande Valley Estate Planning Council. (February 21, 2017)

Workshop, "Writing Successful Abstracts," General Faculty Development. (February 16, 2017)

Workshop, "Getting to Know UTRGV Students to Enhance Teaching and Learning," Center for Teaching Excellence. (February 6, 2017)

Seminar, "CBEST Economic and Forecast Luncheon," CBEST. (January 27, 2017)

Workshop, "Using Peer Observation to Enhance Teaching Effectiveness," 1962. (January 26, 2017)

Webinar, "Federal Tax Update (8hr)," Checkpoint Learning. (December 29, 2016)

Webinar, "Gain (Loss) on Sale - IRC Sections(s) 1231, 1245 and 1250," Checkpoint Learning. (December 27, 2016)

Workshop, "Creating an Accessible and Universal Design for Learning," Office of Student Accessibility Services & Center for Teaching. (December 8, 2016)

Webinar, "Tax Credits for Personal and Business-Available by the Dozen," Checkpoint Learning. (December 2, 2016)

Webinar, "2016 Year-End Mega Conference for Practitioners-Day 2," Checkpoint Learning. (November 22, 2016)

Workshop, "Using Technology to Extend Teaching Beyond the Classroom," Center for Teaching Excellence and Center for Online Learning. (November 17, 2016)

Seminar, "Economic Update including the Border Economy," RGV Estate Planning Council. (November 8, 2016)

Workshop, "New Series of Open Dialogues: Building Faculty-Student Relationships," Office of Student Academic Success. (October 18, 2016)

Faculty Fellowship, "WFN Working Lunch," Women Faculty Network. (October 11, 2016)

Seminar, "Financial Crimes in the Valley & Cyber Security," RGV Estate Planning Council . (October 11, 2016)

Seminar, "2016 HESTEC Faculty Colloquium: Engaging in Federal Partnerships," The Office of the Vice Provost for Faculty Affairs & Diversity & ADVANCE. (October 3, 2016)

Workshop, "Assessment 101," UTRGV Office Office of Accreditation and Assessment. (September 29, 2016)

Seminar, "Estate Planning and SNT's: Why It Pays to Plan Ahead," Rio Grande Valley Estate Planning Council. (September 13, 2016)

Webinar, "Personal and Professional Ethics for Texas CPAs," Checkpoint Learning. (September 08, 2016)

Faculty Fellowship, "2016-2017 Kickoff Luncheon," Women Faculty Network. (September 1, 2016)

Continuing Education Program, "Ethics for Tax Professionals," Checkpoint Learning. (August 24, 2016)

Workshop, "Independently Applying the QM Rubric (APPQMR)," Quality Matters and UTRGV Center for Online Learning. (August 19, 2016)

Continuing Education Program, "Understanding Health Care Reform ," Checkpoint Learning. (June 23, 2016)

Continuing Education Program, "Estates and Trusts," Checkpoint Learning. (June 21, 2016)

Continuing Education Program, "S-Corporations-From Formation to Liquidation," Checkpoint Learning. (June 16, 2016)

Continuing Education Program, "Health Care Reform-The Individual Mandate," Checkpoint Learning. (June 7, 2016)

Continuing Education Program, "IRAs - The Complexities and Benefits," Checkpoint Learning. (June 7, 2016)

Continuing Education Program, "Professional Ethics in Practice: Recent Changes for CPA's," Checkpoint Learning. (June 7, 2016)

Continuing Education Program, "Home Ownership from A to Z," (June 2, 2016)

Continuing Education Program, "Introduction to Fiduciary Taxation," Checkpoint Learning. (June 2,

2016)

Continuing Education Program, "Casualty and Theft Losses," Checkpoint Learning. (May 31, 2016)

Continuing Education Program, "Real Estate from A to Z," Checkpoint Learning. (May 26, 2016)

Continuing Education Program, "IRS Enforcement Actions," Checkpoint Learning. (May 25, 2016)

Workshop, "Planning for a Productive Summer," Faculty Affairs & Diversity. (April 28, 2016)

Workshop, "Planning for a Productive Summer," UTRGV Faculty Affairs & Diversity. (April 28, 2016)

Webinar, "The Top Five Reasons No Classroom Should Be Without MINDTAP: A Panel Discussion," Cengage. (April 15, 2016)

Workshop, "Student Behavior Intervention Cases," Faculty Affairs & Diversity. (April 14, 2016)

Workshop, "Let the Adventure Begin-Gamification," Center for Teaching Excellence. (March 24, 2016)

Workshop, "What is Service Learning, and How Can I Use it in My Class?," Faculty Affairs & Diversity. (March 3, 2016)

Workshop, "COMPUSTAT Training Workshop," COBE. (December 10, 2015)

Workshop, "Exploring Communication Tools Available in Blackboard," COBA Teaching Excellence Workshop. (March 31, 2015)

Conference Attendance, "Learning Fusion 2015," Center for Online Teaching and Technology. (March 24, 2015)

Faculty Fellowship, "Lunch with Dr. Guy Bailey," Women Faculty Network. (March 3, 2015)

Workshop, "Business & Sustainability," UTPA Office of Sustainability. (February 26, 2015)

Workshop, "Writing Successful Abstracts," Faculty Affairs. (February 26, 2015)

Continuing Education Program, "Changes in Discretionary Financial Reporting Behavior Following the Reintroduction of Universal Banking," Accounting and Business Law Dept.. (November 25, 2014)

Workshop, "'How do I encourage interaction in my online courses?'," College of Business Administration. (November 20, 2014)

Continuing Education Program, "The Economy and the Federal Reserve," RGV Estate Planning Council. (November 18, 2014)

Continuing Education Program, "Tax Avoidance and Competition," Accounting & Business Law Department. (October 29, 2014)

• Accounting & Bus. Law Dept. Brown Bag Research Presentation, UTPA Accounting and Business Law Dept.. (October 29, 2014)

Workshop, "What's New in Blackboard," Center for Online Learning, Teaching and Technology. (October 21, 2014)

Continuing Education Program, "Estate Planning for Intellectual Property Rights," RGV Estate Planning Council. (October 14, 2014)

Continuing Education Program, "Current LGBT Issues in Estate Planning -Windsor and Beyond," RGV Estate Planning Council. (September 9, 2014)

Continuing Education Program, "Operational Finance for Accounting Professionals," Thomson Reuters / Practitioners Publishing Company. (September 4, 2014)

Continuing Education Program, "Fiduciary Returns-the ins and outs of Form 1041," Thomson Reuters / Practitioners Publishing Company. (September 2, 2014)

Continuing Education Program, "Ethical Business Decisions by Texas CPAs," RGV Chapter of the TSCPA Education Foundation. (August 29, 2014)

Workshop, "Faculty Web Profile and FARS Training," Office of the Provost. (August 28, 2014)

Continuing Education Program, "Initial Audit Engagements," Thomson Reuters / Practitioners Publishing Company. (June 27, 2014)

Continuing Education Program, "Cracking the Code: Efficient and thorough tax research techniques," Thomson Reuters / Practitioners Publishing Company. (June 19, 2014)

Continuing Education Program, "Monthly Accounting Alert," Thomson Reuters / Practitioners Publishing Company. (June 11, 2014)

Workshop, "Faculty Development Series 2013-2104," Office of the Vice Provost for Faculty Affairs. (August 25, 2013 - May 25, 2014)

- Online Course, "Teaching Online Training," UTPA Center for Online Learning, Teaching and Technology. (April 14, 2014 - May 23, 2014)

Workshop, "COBA Teaching Excellence Workshop," COBA. (August 25, 2013 - March 18, 2014)

Continuing Education Program, "Tax Practitioner Workshops," The Texas Extension Education Foundation, Inc.. (December 16, 2013 - December 17, 2013)

Workshop, "General Income Tax Workshop," Texas Extension Education Foundation, Inc.. (December 16, 2013 - December 17, 2013)

Workshop, "Faculty Development Series 2013-2104," Office of the Vice Provost for Faculty Affairs. (August 25, 2013 - November 21, 2013)

Workshop, "COBA Teaching Excellence Workshop," COBA. (August 27, 2012 - May 9, 2013)

Professional Service

Other , Texas Society of Certified Public Accountants (TSCPA) , Austin , (July 2018)

Other , RGV Chapter of the Texas Society of CPA's (February 2017)

Other , Texas Society of Certified Public Accountants (TSCPA) , Austin , (September 26, 2016 - August 31, 2017)

Professional Memberships

Rio Grande Valley Estate Planning Council (RGVEPC) (September 2014)

Rio Grande Valley Chapter of the Texas Society of Certified Public Accountants (RGV Chapter TSCPA) (August 2011)

Texas Society of Certified Public Accountants (TXCPA) (August 2011)

UTRGV Women's Faculty Network (WFN) (WFN) (September 1, 2015 - August 31, 2020)

Public Service

- Program Coordinator , Volunteer Income Tax Assistance Program , Edinburg , (December 19, 2012 - April 21, 2018)