

PeopleAdmin Applicant Tracking System Guidelines

Applicant Reviewer Role Training

<u>Step 1:</u> Access PeopleAdmin by entering <u>https://careers.utrgv.edu/hr</u> in URL.

<u>Step 2:</u> Log into PeopleAdmin with University credentials.

The University of Texas Rio Grande Valley
Click here to log in with your UTRGV credentials
The boxes below are only to be used by Guest Users.
Use the link above if intending to log in with your UTRGV credentials.
USERNAME
PASSWORD
Log In
Authenticate with single sign-on? <u>SSO Authentication</u>



Application Review

<u>Step 3:</u> In order to access applications in a posting, you must be in the role of Applicant Reviewer. You can verify which role you are in by selecting it from the drop-down menu located in the top right-hand corner.

***Please note, for first time users the welcome screen may default to the employee role.

User Group:	
Applicant Reviewer	~
Shortcuts 👻	

<u>Step 4:</u> Click the Postings tab and select Staff. Then select position by clicking on the job title from the list of job titles populated.

He	ome	Postings - Hi	ring Proposals 🔻	
v	Welcome to Y Faculty Temporary Faculty		ent System	
	Inbox	Assistantships Temporary Staff		Postings
	Special Hand	Student	ther instructions s	



<u>Step 5:</u> Then select the position by clicking on the job title from the list of job titles populated.

Staf	f Postings							
Saved	Searches 🗸		s	earch Q	Hide Search C	ptions 🗸		
	Add Column: Add C Workflow State: Workf	olumn Iow State		~				
SRGV	×							
"SRGV"	"SRGV" (4179) ★ Delete this search? Selected records (0) ★ Clear selection? ← Previous 1 2 142 143 144 145 146 147 148 149 150 Next →						9 Next→	
	Official Title	Posting Number	College	Workflow State	Salary Grade	Job Class Code	Open Date	Working Title
	ADMINISTRATIVE ANALYST	SRGV4402	School of Medicine / Obstetrics and Gynecology (300045)	Posted	UTRGV	9002	03/10/2020	ADMINISTRATIVE ANALYST
	RESEARCH ASSOCIATE I (Open Rank)	SRGV4403	School of Medicine / Office of Human Genetics (300096)	Posted	UTRGV	4417	03/11/2020	RESEARCH ASSOCIATE I (Open Rank)

<u>Step 6:</u> On the Summary page, select the Applicants tab in order to pull up and review the listing of applications.

Summary	History Settings Applicants Reports Hiring Proposals Associated Position Description
Please rev To take th appears. To edit th section ar	view the details of the posting carefully before continuing. The action, select the appropriate Workflow Action by hovering over the orange "Take Action on this Posting" button. You may ad When you are ready to submit your posting, click on the Submit button on the popup box. e posting, click on the Edit link next to the Section Name in the Summary Section . This will take you directly to the Posting Pag nd make necessary corrections before moving to the next step in the workflow.



<u>Step 7:</u> While in the *Applicants* tab, click on the name of the applicant to open the application.

Postin	gs / Staff / ADMINISTRATIVE ASSIST	ANT I (Closed/Removed from Web) / Appl	icants					
	Posting: ADMINISTRATIVE ASSISTANT I (Staff) Current Status: Closed/Removed from Web Position Type: Staff Created by: Assigned Rep College: Department Owner: Human Resources Summary History Applicate Reports							
	Saved Searches V		Search Q More Search Options V					
Sta	aff Applicants							
	Staff Applicants"							
	Posting Number	Job Title	Workflow State (Internal)	Full Name	Last Updated			
	SRGV ****	ADMINISTRATIVE ASSISTANT I	Under Review by Dept/Committee	Applicant Name	January 2017 at : PM			
	SRGV ****	ADMINISTRATIVE ASSISTANT I	Under Review by Dept/Committee	Applicant Name	January 2017 at : PM			
	SRGV ****	ADMINISTRATIVE ASSISTANT I	Under Review by Dept/Committee	Applicant Name	January 2017 at : AM			

<u>Step 8:</u> This action will open the applicant's *Summary* page. This page includes all information provided by the applicant, as well as links to any additional information provided (resume etc.). Once the determination has been made if this applicant should be interviewed or not, move your cursor to the *Take Action on Job Application* bar on the top right-hand side of the application. You will be provided with a list of actions to select the appropriate *Workflow State*.

	Inbox PeopleAdmi Watch List APPLICANT 1	in Tracking Y
Your Name Here, you have 0 messa	ges. Current Group: Applicant Reviewer	✓ logout
		Search Results: Next
	Take Action On Job Application Keep working on this Job application worket.ow ACTONS Selected for 1st Interview (move to Selected for 1st Interview) Not Interviewed Not Hired (move to Not Interviewed Not Hired)	

*****Special Note:** When finalizing selections for interview, keep in mind that hiring preferences (<u>Veterans and Foster Child Preference</u>) and other priority considerations as identified in the <u>HOP</u>, <u>ADM 04-206</u> & <u>ADM04-304</u>, will require certain applicants to be selected for interviews.

<u>Step 9:</u> Once a *Workflow State* has been selected a *Disposition Code* will be required. Please select the appropriate *Disposition Code* then click *Submit*. Please ensure to interview at least two applicants.

*****Special Note:** Repeat steps 7-9 as needed for each applicant.

Take Action	×
Interviewed Not H Interviewed Not H	lired (move to lired)
Reason (required	1)
	>
	Submit Cancel

*****Important:** Timely disposition of applications is required when initiating the interview and selection phase. Please keep in mind that the *Workflow Status* update is visible for applicants.

*****Example:** The screenshot below captures the movement of an application from Selected for 1st Interview to Interviewed Not Hired within the same day. Please note that Reference Requests are triggered when a candidate is selected for the first interview in the system.

The University of Texas Rio Grande Valley

Office of Human Resources

¢	Performed "Interviewed Not Hired" Application status changed to "Interviewed Not Hired". It has been in this state for 20 hours. Candidate met minimum qualifications and was interviewed, but selected candidate appeared stronger in needed skills, abilities, and/or work experience.	(Applicant Reviewer) May 03, 2017 at 12:18 PM
*	Email Sent "The University of Texas Rio Grande Valley Reference Request"" sent to 1 user	May 03, 2017 at 12:14 PM
*	Emails Sent "The University of Texas Rio Grande Valley Reference Request"" sent to 2 users	May 03, 2017 at 12:14 PM
¢	Performed "Selected for 1st Interview" Application status changed to "Selected for 1st Interview". It was in this state for 0 hours.	(Applicant Reviewer) May 03, 2017 at 12:14 PM
¢	Performed "Under Review by Dept/Committee" Application status changed to "Under Review by Dept/Committee". It was in this state for 28 full days.	(HR Recruitment and Staffing) April 05, 2017 at 03:43 PM

<u>Step 10:</u> Once a candidate has been selected as *Recommended for Hire* you will need to complete and submit the Hiring Proposal via PeopleAdmin.

*****Special Note:** For Faculty hires please contact your respective Assistant Deans. For School of Medicine, Faculty hires please contact <u>SOMCareers@utrgv.edu</u>. For Assistantship hires please coordinate with your Department Head and the Graduate College by sending an email to <u>assistantships@utrgv.edu</u>. For Student hires please contact Career Center at <u>careercenter@utrgv.edu</u>.

For questions please contact:



THE UNIVERSITY OF TEXAS

RIO GRANDE VALLEY

Recruitment and Staffing

Office of Human Resources

956-665-2451

Department Email: careers@utrgv.edu

UTRGV.EDU

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