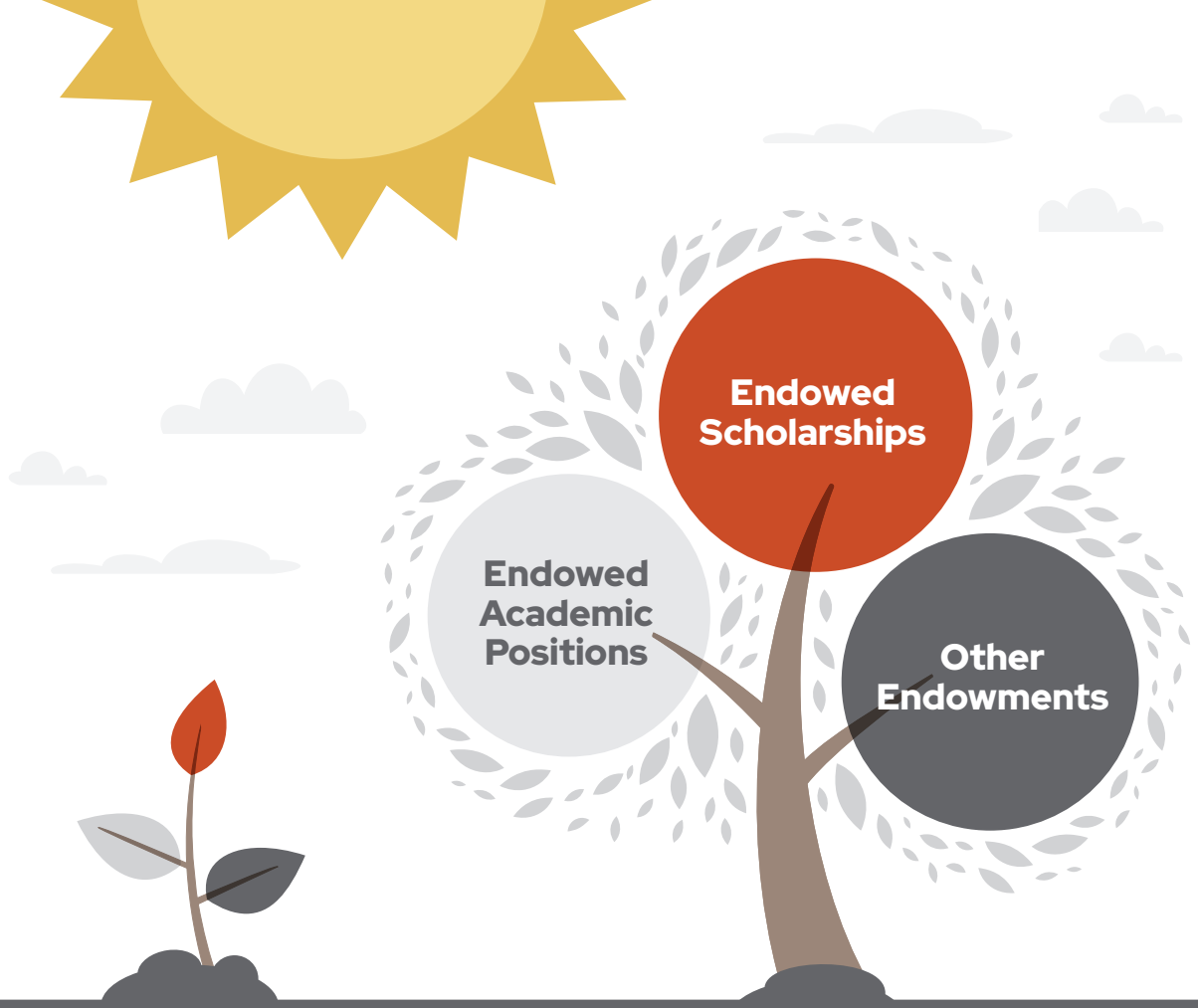
UTRGV

Institutional Advancement

What is an Endowment?

An endowment is a long-term strategic investment in UTRGV. It serves as a permanent, self-sustaining source of funding. The initial gift forms the corpus of the endowment which is then invested into the University of Texas/Texas A&M Investment Management Company (UTIMCO) Long-Term Fund (LTF). Income from the investments support academic positions, fellowships, scholarships, and programs. The current minimum funding level is $25,000 at UTRGV.



1 Endowment Gifts & Agreement

An endowment agreement outlines the gift amount and indicates how the funds distributed from the endowment will be used by the institution. It ensures that the donor's intentions are honored in perpetuity.

2 Investment Return

The income generated is used both to support the endowment's purpose and to grow the corpus over time.

3 Endowment Categories

There are three main categories of endowments:

- Endowed Academic Positions
- Endowed Scholarships
- Other Endowments: (e.g., Program Support, Research, and Student Success)

How does an Endowment work? The initial and subsequent gifts that form the corpus of the endowment are managed by UTIMCO and are invested in the LTF. The LTF is a pooled investment fund that collectively invests privately raised endowments and other long-term funds. Its primary goal is to maximize investment returns within acceptable risk limits. UTIMCO's mission is to generate superior long-term investment returns. Through these returns, UTRGV advances world-class teaching, cutting-edge research and excellence in healthcare for the people of Texas and beyond. The UT System Board of Regents oversees the endowment related policies.