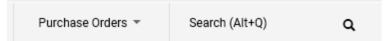
REFERENCE GUIDE: HOW TO CREATE A QUANTITY RECEIPT

Purpose: This document provides instructions for UTRGV users on creating a Quantity Receipt for invoices. Quantity Receipts are mandatory for goods and services received for purchase orders equal to or exceeding \$5,000. Departments must specify whether the order has been fully or partially received.

- 1. Log in to my.utrgv.edu using your UTRGV credentials.
- 2. Select the **PeopleSof**t application icon.
- 3. Select the Jaggaer iShop Sign In tile.
- 4. Locate the Purchase Order (PO) using the Search bar located at the top right of the screen.



Enter the PO number on the Search bar or use the drop-down menu from the **All** to select the Purchase Orders option, then enter the PO number and Enter.



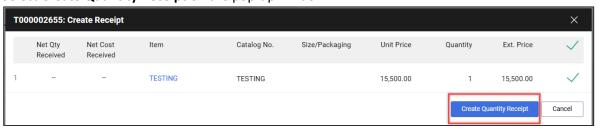
5. Select Receipts from the top bar selections.



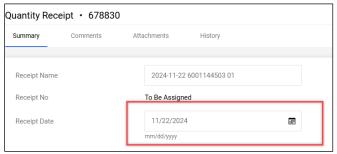
6. Click the plus sign(+)on the top right to create a new receipt.



7. Select Create **Quantity Receipt** on the pop-up window.



8. Insert the **Receipt Date**. This is the day the goods/services were received by the department.

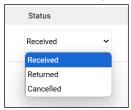


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9. Scroll to the **Receipt Lines** at the bottom of the page to verify line-item details. The **Quantity** field may be adjusted to reflect the items received.



Use the **Status** options to identify line items if were returned or cancelled if applicable.



Line items not received can be deleted using the **Remove Line** option under Actions. (Removing lines does not cancel the items as they will appear when a new quantity receipt is created for the remaining items.)



10. Click on Save Updates at the top right of the page. If there are any issues, the incorrect fields will be indicated in red.



11. iShop will confirm by providing a Receipt No.

