



2018-2019 Asset and Investment Verification

Student First Name: _____ Student Last Name: _____ ID: _____
 DOB: ____/____/____ Primary Phone #: (____) _____ - _____ Secondary Phone #: (____) _____ - _____

Instructions

1. You must complete all items on this form. This form will not be processed if any items are left blank or ineligible; write "0" for items that do not apply.
2. Use blue or black ink only.
3. Include parental data and signature if parent's signature was required on the FAFSA.
4. Include spouse's information if you were married when you filed the FAFSA.
5. If clarification of your situation is necessary, additional information or documentation may be required.

B. Asset & Investment Information (As of date FAFSA was filed)

Asset Type	Student/Spouse	Parent(s)
a. Total balance of cash, savings & checking accounts. Do not include financial aid.	\$	\$
b. Net worth of your investments (current value minus debt). Examples of investments may include real estate, trust funds, mutual funds, stocks, stock options, bonds, commodities, education savings accounts, etc. DO NOT include your family's principal place of residence.	\$	\$
c. Net worth of your current business and/or investment farms (current value minus debt). Net worth includes market value of land, buildings, machinery, equipment, livestock, inventory, etc. A family farm isn't included as an investment if it is the family's principal place of residence and they operate it.	\$	\$

Note: If we have reason to believe that the information regarding asset & investments is inaccurate, we may require additional documentation, such as: Bank statements, appraisals, business balance sheets, detailed asset listings, etc.

C. Certification and Signature

By signing this worksheet, we certify that all the information reported on this Worksheet is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined or sentenced to jail or both.

Student Signature	Date	Student ID #
Parent Signature (If parent signature required on FAFSA)	Date	Student's Email

Please submit to either of the following UTRGV locations:

The Tower, Main 1.100 One West University Blvd. Brownsville, Texas 78520 Ph: (888) 882-4026 Fax: (956) 882-8229	Visitors Center 1.113 1201 West University Drive Edinburg, Texas 78539 Ph: (888) 882-4026 Fax: (956) 665-2392
--	--

As per HB 1922 (Subtitle A, Title 5, Government Code, Chapter 559), it is the policy of the state that an individual is entitled, on request, to receive, review and/or correct any information about the individual, which has been submitted to UTRGV, with few exceptions. The information UTRGV collects will be retained and maintained as required by Texas records retention laws (Section 441.180 et seq. of the Texas Government Code) and rules.