

# Preparing Your Review Dossier for Tenure and/or Promotion and Annual Reviews

Thursday, August 13<sup>th</sup>, 2020  
10:00 a.m. – 11:30 a.m.

*Tenure, Promotion & Annual  
Review Documentation*

**Louis Falk, Ph.D.**

Professor, Department of Communication  
Faculty Fellow, Office of Faculty Success & Diversity

*Faculty Portfolio Tool/Digital  
Measures Updates*

**Vanessa Ceballos**

Program Specialist  
Office of Faculty Success & Diversity

The University of Texas  
**Rio Grande Valley**  
.....  
Faculty Success & Diversity

# Tenure, Promotion & Annual Review Documentation

*With Special Guests  
Bryan Smith  
College of Liberal Arts*

**DR. LOUIS K. FALK (רופא)**

**OFFICE OF FACULTY SUCCESS & DIVERSITY  
DEPARTMENT OF COMMUNICATION**

# PURPOSE

- ▶ Aid in Strengthening your case for positive personnel actions
- ▶ Help navigate the electronic process used in personnel actions
- ▶ Clarification of university level required documentation
- ▶ Suggest specific types of examples for the proof of activities within:
  - ▶ Teaching
  - ▶ Scholarship / Research
  - ▶ Service

\*Note – This may seem overwhelming it is not

# NARRATIVE / SUMMARY

- ▶ Sets the Tone – *Your Responsibility to Make Your Case*
- ▶ Lists the Accomplishments
- ▶ Only Relevant Information
- ▶ Separate into Categories
- ▶ Add Links / Sources when Appropriate
- ▶ Back up Claims with Evidence
- ▶ Make sure the Summary and Narrative are consistent!!

# REQUIRED DOCUMENTATION



- ▶ Applicant Statement – (purpose of this application)
- ▶ Department or College Guidelines and Criteria
- ▶ Updated Curriculum Vitae (system generated)
- ▶ Recommendations from Previous Years

# REQUIRED DOCUMENTATION Cont.

- ▶ Tabular Summary of Teaching Evaluations
- ▶ Summary of Teaching Achievements
- ▶ Teaching Narrative
- ▶ Peer Reviews / Observations
  - ▶ Lecturer – 1 per year
  - ▶ Tenure Track – 1 per year
  - ▶ Tenured – 1 every three years, Post Tenure 2

# REQUIRED DOCUMENTATION Cont.

- ▶ Summary of Research / Scholarship
- ▶ Research / Scholarship Narrative
- ▶ External Reviews (Tenure or Promotion Actions)
- ▶ Summary of Service
- ▶ Service Narrative
- ▶ Supporting Evidence

# SUPPORTING EVIDENCE – TEACHING SECTION

- ▶ Summary of Teaching Evaluations / Achievements
- ▶ Course Syllabi
  - ▶ Ongoing
  - ▶ New
  - ▶ Updated (changes highlighted)
- ▶ Peer Review / Observation Documentation
- ▶ Professional Development
  - ▶ Workshop Attendance Verification
  - ▶ Certifications



# SUPPORTING EVIDENCE – RESEARCH / SCHOLARSHIP SECTION

## ▶ Publications

### ▶ Articles

- ▶ 1<sup>st</sup> page of article from the journal with authors name on it
- ▶ Letter of acceptance (depending on department or college criteria)
- ▶ Table of contents with authors name on it

### ▶ Books

- ▶ Cover of book with authors name on it
- ▶ Signed book contract

### ▶ Encyclopedia Entries

- ▶ 1<sup>st</sup> page or last page of entry from the encyclopedia with authors name on it
- ▶ Letter of acceptance (depending on department or college criteria)
- ▶ Table of contents with authors name on it

# SUPPORTING EVIDENCE – RESEARCH / SCHOLARSHIP SECTION Cont.

## ▶ Presentations

### ▶ Conference

- ▶ 1<sup>st</sup> page of organization's program & the page the presentation is listed with presenter's name on it

### ▶ Community / Local

- ▶ 1<sup>st</sup> page of organization's program & the page the presentation is listed with presenter's name on it
- ▶ Flyer with name of presentation & presenter's name
- ▶ Picture of Memo Board with name of presentation & presenter's name

# SUPPORTING EVIDENCE – RESEARCH / SCHOLARSHIP SECTION Cont.

## ▶ Creative

### ▶ Performance

- ▶ 1<sup>st</sup> page of organization's program & the page the performance is listed with presenter's name on it
- ▶ Video recording of performance
- ▶ Publicity Documentation
  - ▶ Newspaper, Flyers, Reviews, Website

### ▶ Achievements

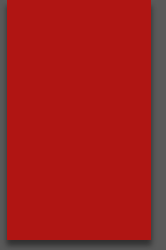
- ▶ Award from Organization
  - ▶ Newspaper, Flyers, Reviews, Website

# SUPPORTING EVIDENCE SERVICE SECTION



- ▶ Department
  - ▶ Department List of Service Assignments
  - ▶ Memo from Department Chair Confirming Service Contributions
  - ▶ Letters of Service Verification
  - ▶ Emails Confirming Appointment / Service

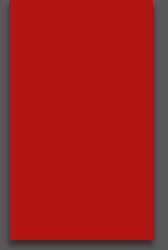
# SUPPORTING EVIDENCE SERVICE SECTION Cont.



## ▶ College

- ▶ Memo from Department Chair Confirming Service Contributions
- ▶ Memos of Appointment
- ▶ Letters of Service Verification
- ▶ Emails Confirming Appointment / Service

# SUPPORTING EVIDENCE SERVICE SECTION Cont.



- ▶ University
  - ▶ Memo from Department Chair Confirming Service Contributions
  - ▶ Memos of Appointment
  - ▶ Letters of Service Verification
  - ▶ Emails Confirming Appointment / Service

# SUPPORTING EVIDENCE SERVICE SECTION Cont.

- ▶ Community
  - ▶ Letters of Service Verification
  - ▶ Printed organizational material with name of contributor on it

# SUPPORTING EVIDENCE SERVICE SECTION Cont.

- ▶ Professional

- ▶ Memos of Appointment

- ▶ Letters of Service Verification

- ▶ Emails Confirming Appointments / Service

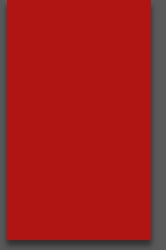
- ▶ 1<sup>st</sup> page of organization's program & the page the service contribution is listed - with contributor's name on it



# REMINDER

- The easier this dossier is to review & the more verification of activities included, the better chance of success
- Be succinct and to the point - no one should have to hunt through the documents or search externally to verify accomplishments
- Check Spelling
- Recheck verification material is present and correct
- Update C.V. after material is added to Digital Measures
- If you don't know how to do something, need more information, or are unsure - ask

# FINAL THOUGHTS: CONCERNING DOCUMENTATION



The absolute amount of proof that is required for portfolios: depends on the specific requirements of the personnel action according to the departments and/or college guidelines.

This might seem overwhelming – it is not

- Collect and Upload Material when obtained
- Create a Separate Document for Each Save & Update Each Year
- Name Each File Appropriately
- Templates are Available

# QUESTIONS?

Dr. Louis K. Falk

Office of Faculty Success & Diversity

Department of Communication

[LOUIS.FALK@UTRGV.EDU](mailto:LOUIS.FALK@UTRGV.EDU)

956-882-8977

# Faculty Portfolio Tool/Digital Measures Updates

**VANESSA CEBALLOS**  
**PROGRAM SPECIALIST**  
**OFFICE OF FACULTY SUCCESS & DIVERSITY**

# FACULTY PORTFOLIO TOOL / DIGITAL MEASURES UPDATES

- Enabled Auto Advance
- [CV Imports](#)
- Enabled Publication Collaboration Edits
- Enabled Access to Review Submitted Content
- Faculty Development Support Document Field Added
- Teaching Assistant Designation Added

# REMINDERS



- Workflow does not Auto Save
- 10 Business Days to Respond
- 5 Business Day Response to the Appeal
- Conflict of Interest Need to be Reported

# FRIENDS OF FACULTY PORTFOLIO TOOL

College	Coordinators	Phone	Email
College of Liberal Arts	Bryan Smith	665-2424	<a href="mailto:bryan.smith@utrgv.edu">bryan.smith@utrgv.edu</a>
College of Engineering and Computer Science	Maureen Lopez	665-3305	<a href="mailto:maureen.lopez@utrgv.edu">maureen.lopez@utrgv.edu</a>
College of Education & P-16 Integration	Belinda Valles	665-3401	<a href="mailto:belinda.valles@utrgv.edu">belinda.valles@utrgv.edu</a>
College of Fine Arts	Jessica Trevino	665-2954	<a href="mailto:jessica.trevino@utrgv.edu">jessica.trevino@utrgv.edu</a>
College of Sciences	Jackelyn Melgar	665-3066	<a href="mailto:Jackelyn.melgar@utrgv.edu">Jackelyn.melgar@utrgv.edu</a>
University College	Mauricio De Leon	665-5205	<a href="mailto:mauricio.deleon@utrgv.edu">mauricio.deleon@utrgv.edu</a>
Vackar College of Business & Entrepreneurship	Bianca Hammond	665-3599	<a href="mailto:bianca.hammond@utrgv.edu">bianca.hammond@utrgv.edu</a>

# Faculty Resources



- [Pathway Deadlines](#)
- [Faculty Review Dossier Instructions w/Graphics](#)
- [Annual Evaluation Dossier Template](#)
- [Annual Evaluation Dossier Form Preview](#)
- [Faculty Success & Diversity Website](#)



# QUESTIONS?

Vanessa Ceballos  
Program Specialist  
Office of Faculty Success & Diversity  
[VANESSA.CEBALLOS@UTRGV.EDU](mailto:VANESSA.CEBALLOS@UTRGV.EDU)  
956-882-6590